

## News Release

Dear Investors,

China Life Insurance today announces the Board resolution on the conditions related to the earlier announced cash injection plan, dated September 18<sup>th</sup>, 2009. The transaction was approved by the Financial Supervisory Commission on October 8<sup>th</sup>, 2009. Kindly be advised that the payment date for existing shareholder and employee subscription are November 16<sup>th</sup>, 2009 to November 20<sup>th</sup>, 2009 (Five Business Day).

The Company resolved to issue 200 million common shares (face value: NT\$10 per share).

The conditions of the issuance of common shares are confirmed as follows:

(1) Issue price: NT\$19.65 per share

(2) Total monetary amount of the issue: NT\$3.93 billion

(3) Number of shares issued: 200 million common shares

(4) Number of shares distributed: 15% of the total number of shares issued will be set aside for employee subscription, 10% of shares will be held for publicly sold, and the remaining 75% will be reserved for subscription by the existing shareholders. If there are fractional shares for existing shareholders, the shares may be collectively subscribed or consolidated and allocated to a single shareholder. The Chairman is authorized to allocate fractional shares or shares relinquished by existing shareholders and employees to specific counterparties.

(5) Share subscription ratio: 115.25903623 shares per thousand shares. (If, subsequent to the share issue, the amount of outstanding shares in circulation is affected by conversion of

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the convertible subordinated bonds, the share subscription ratio shall be adjusted based on the actual number of shares on the subscription record date.)

(6) Subscription record date: November 14<sup>th</sup>, 2009

(7) Book closure date: November 10<sup>th</sup>, 2009 to November 14<sup>th</sup>, 2009

(8) Suspension of conversion of the convertible subordinated bonds: October 19<sup>th</sup>, 2009 to November 14<sup>th</sup>, 2009

(9) Payment date for existing shareholder and employee subscription: **November 16<sup>th</sup>, 2009 to November 20<sup>th</sup>, 2009**

(10) Record date for capital increase: November 24<sup>th</sup>, 2009. The Chairman is authorized to make adjustments in case of any changes.

The Chairman is authorized to handle any related matters not mentioned herein.