

Historical Information

Provided by: CHINA LIFE INSURANCE COMPANY, LTD.

SEQ_NO	2	Date of announcement	2015/03/26	Time of announcement	18:03:01
Subject	The Board of Directors resolved to increase capital by issuing new shares through capitalization of retained earnings and capital surplus				
Date of events	2015/03/26	To which item it meets	paragraph 11		

Statement	<p>1.Date of the board of directors resolution:2015/03/26</p> <p>2.Source of capital increase funds:2014 earnings and capital surplus</p> <p>3.Number of shares issued:303,649,700 common shares</p> <p>4.Par value per share:NT\$10 per share</p> <p>5.Total monetary amount of the issue:NT\$3,036,497,000</p> <p>6.Issue price:NA</p> <p>7.Number of shares subscribed by or allotted to employees:None</p> <p>8.Number of shares publicly sold:NA</p> <p>9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:100 shares per 1,000 shares</p> <p>10.Method of handling fractional shares and shares unsubscribed by the deadline:If the stock dividends include any fractional shares which are less than one full share, the fractional shares may be collectively subscribed or consolidated and allocated to a single shareholder. Otherwise, the distribution will be made in the form of cash as par value and the Chairman is authorized to allocate fractional shares or shares relinquished by existing shareholders and employees to specific counterparties.</p> <p>11.Rights and obligations of the newly issued shares:Same as existing shares.</p> <p>12.Utilization of the funds from the capital increase: To fulfill the growing demand for business expansion and strengthen the financial structure.</p> <p>13.Any other matters that need to be specified: (1)The board of directors or representatives are authorized to adjust the per-share dividend as if the number of shares outstanding is revised because of shares buy-back or treasury shares conversion, transfer and retirement and capital increase by the record date for distribution. (2)The record date of distribution and capital increase will be decided and approved by the Board of Directors after the approval by competent authorities. (3)The issuance of new shares should be delivered by book-entry form without printing physical securities.</p>
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