

## Historical Information

Provided by: CHINA LIFE INSURANCE COMPANY, LTD.

SEQ\_NO 2 Date of announcement 2018/08/22 Time of announcement 19:50:07

Subject Announce the resolution of the Board to acquire KGI USD Tech 10+Y ,KGI EM USD IG 10+Y,KGI CN Policy Bank 3-10Y Bond ETF

Date of events 2018/08/22 To which item it meets paragraph 20

1.Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g.dividend yield):  
KGI 10+ Year USD Technology Bond ETF, KGI 10+ Year Emerging Market USD Investment Grade Bond ETF, and KGI China Policy Bank 3-10 Year Bond ETF

2.Date of occurrence of the event:2018/08/22

3.Volume, unit price, and total monetary amount of the transaction:  
Total maximum volume: 75,000,000 units  
Unit price: NTD 40  
Total maximum monetary amount: NTD 3,000,000,000

4.Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed):  
Counterparty: KGI Securities Investment Trust Co. Ltd.  
Relationship: Related party of the company

5.Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition:  
Reason: For asset allocation  
Previous Owner: N/A

6.Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times:N/A

7.Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced):N/A

8.Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained):N/A

9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations:  
Lump-sum payment

10.The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department:  
Participation in IPO, and the IPO price is decided by KGI Securities Investment Trust Co. Ltd.;  
the decision-making is following the authorization procedure of company.

11.Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g.pledges):  
Total maximum volume: 75,000,000 units  
Total maximum amount: NTD 3,000,000,000  
Percentage: N/A  
Restriction of right: None

12.Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:  
ratio of long or short term securities investment to the total assets:88.09%  
ratio of long or short term securities investment to shareholder's

equity:1761.92%

operating capital as shown in the most recent financial statement:N/A

13.Broker and broker's fee:N/A

14. Concrete purpose or use of the acquisition or disposal:

In compliance with Insurance Law, legal use of the insurance funds

15.Net worth per share of the underlying securities acquired  
or disposed of:N/A

16.Do the directors have any objection to the present transaction?:

None

17.Has the CPA issued an opinion on the unreasonableness of the price  
of the current transaction?:

N/A

18.Any other matters that need to be specified:

None